

Firm Brochure Supplement

Part 2B of ADV
Version Date: 31 March 2024

Advisory Firm

Tingey Advisors, Inc.
2101 E. Murray-Holladay Road, Suite 200
Salt Lake City, Utah 84117
Phone: 801-352-8166

Principals

Alan B. Tingey, CFA
2101 E. Murray-Holladay Road, Suite 200
Salt Lake City, Utah 84117
Phone: 801-352-8166
Email: alan.tingey@tingeyadvisors.com

Jon D. Tingey, CFA
2101 E. Murray-Holladay Road, Suite 200
Salt Lake City, Utah 84117
Phone: 801-352-8166
Email: jon.tingey@tingeyadvisors.com

Other Investment Professionals:

Jan A. Pazzi, CFA
Phone: 801-352-8166
Email: jan.pazzi@tingeyadvisors.com

Michael A. Pazzi:
Phone: 801.352.8166
Email: michael.pazzi@tingeyadvisors.com

Disclaimer:

This brochure provides information about Alan B. Tingey, CFA and Jon D. Tingey, CFA or other investment professionals and supplements Tingey Advisors' Firm Brochure Part 2A of ADV. If you have any questions or have not received the Firm Brochure, please contact Jon D. Tingey, CFA at (801) 352-8166.

Name of Advisory Firm

Tingey Advisors, Inc. is a DBA of Cannon Tingey Investment Advisors, Inc.
Additional information is available on the SEC's website at www.adviserinfo.sec.gov. The respective CRD numbers are as follows:
Tingey Advisors, Inc: 107539 Alan B. Tingey, CFA: 4369206 Jon D. Tingey, CFA: 4369207

Table of Contents

<u>Item Number</u>	<u>Item</u>	<u>Page</u>
1	Cover Page	1
2	Table of Contents	1
3	Education Background and Business Experience	1
4	Disciplinary Information	2
5	Other Business Activities	2
6	Additional Compensation	2
7	Supervision	2
8	Requirements for State-Registered Advisors	3

Education Background and Business Experience

Tingey Advisors, Inc. is owned by two equal shareholders, Alan B. Tingey, CFA (age 70) and Jon D. Tingey, CFA (age 61). Both serve as officers and directors. Jon D. Tingey, CFA directs the investment committee that determines general investment strategy. Other members of the investment committee are Alan B. Tingey, CFA, Jan A. Pazzi, CFA and Michael A. Pazzi. Each client has a "lead portfolio manager" for the purpose of specific strategy implementation and communication. Alan B. Tingey, CFA, Jon D. Tingey, CFA and Jan A. Pazzi, CFA are portfolio managers and when not acting as "lead portfolio manager", provide support to the other managers as needed. The educational and business backgrounds of each principal are shown below. Additionally, short bios of the members of the investment committee are also shown below.

Alan B. Tingey, CFA

43 years investment management experience
 Principal, Tingey Advisors, Inc. 1998-Present
 Vice President and Principal, Smoot Miller Cheney & Co. 1987-1998
 Financial Analyst, Citibank Utah 1986-1987
 Chief Investment Officer, Tracy Collins Trust Co. 1983-1986
 Private Investment Manager for owners of Hallmark Cards, Inc 1979-1983
 President, Salt Lake Society of Financial Analysts 1992-1993
 Adjunct Professor, University of Utah 2000-2001
 Chartered Financial Analyst – since 1988
 MBA from University of Utah – since 1979
 BA Finance from University of Utah – since 1978

Jon D. Tingey, CFA

31 years investment management experience
 Principal, Tingey Advisors, Inc. 1999-present
 VP, Portfolio Mgr. & Investment Team Leader, Wells Fargo (Utah) 1995-1999
 CEO, ANSCO Technologies 1993-1994
 Senior Executive, System Connection 1989-1993
 Assistant to Senior VP of Intermountain Healthcare 1987-1989
 President, Salt Lake Society of Financial Analysts 2001-2002
 Adjunct Professor, University of Utah 2000-2001
 Chartered Financial Analyst – since 1998
 MBA from University of Utah – since 1987
 BA Finance from University of Utah -- 1986

Michael A. Pazzi and Jan A. Pazzi, CFA: Michael and Jan Pazzi bring over 50 years of collective experience in the financial services industry. Michael spent 23 years as an executive with Wells Fargo Bank, managing the strategic business segment of Business Banking. Jan is a Certified Financial Analyst (CFA) and has experience in both the banking and investment fields. Currently, Jan is a portfolio manager and serves as the lead fixed income trader for Tingey Advisors, Inc.

Disciplinary Information

Neither Tingey Advisors, Inc., nor its principals have been subject to any lawsuits or professional disciplinary action.

Other Business Activities

Additional affiliations of Alan Tingey and Jon Tingey are as follows:

Alan B. Tingey, CFA

- Former shareholder and director of ISYS Technologies - a privately held computer manufacturer headquartered in Salt Lake City, Utah. Resigned as director January 31, 2013.
- Shareholder of Rich Broadcasting – a privately held media company with radio stations in the state of Idaho.
- Shareholder of Genesis Chemical – a privately held chemical company.
- CFA Society of Salt Lake – the local society of CFA Institute, a global nonprofit member organization of financial analysts, portfolio managers and other investment professionals.
- Member, 2101 Partners, LLC – owns office building serving as residence for Tingey Advisors, Inc.

Jon D. Tingey, CFA

- Former shareholder and director of ISYS Technologies - a privately held computer manufacturer headquartered in Salt Lake City, Utah. Resigned as director January 31, 2013.
- Shareholder and former director of Amendment II - a privately held manufacturer of body armor for the military, law enforcement and commercial industries. Resigned as director January 24, 2013.
- Shareholder and former director of Rich Broadcasting – a privately held media company with radio stations in the state of Idaho. Resigned as director February 11, 2015.
- Shareholder of Genesis Chemical – a privately held chemical company.
- Shareholder of Aesther Healthcare Acquisition Corp
- CFA Society of Salt Lake – the local society of CFA Institute, a global nonprofit member organization of financial analysts, portfolio managers and other investment professionals.
- Former Director of Granite Education Foundation – a private foundation whose mission is to further the education of children and success of teachers in the Granite School District. Resigned as director in June 2019.
- Member, Mount Olympus Volleyball Club, LLC, dba JDTGWT Properties, LLC – property rental.
- Member, 2101 Partners, LLC – owns office building serving as residence for Tingey Advisors, Inc.

Additional Compensation

Tingey Advisors does not compensate third parties for client referrals, nor does it receive compensation from any third party for advisory services it provides clients.

Supervision

Jon D. Tingey, CFA, Alan B. Tingey, CFA, and Jan A. Pazzi, CFA are the employees and persons who provide investment advice at this time. Jon D. Tingey, CFA directs the investment committee that determines general investment strategy and direction, and provides oversight and supervision for the investment research, decision-making and portfolio implementation process. Michael A. Pazzi sits on the investment committee and provides research and investment

strategy support, but does not provide investment advice to clients. Jan A. Pazzi, CFA also sits on the investment committee providing research and investment strategy support. Contact information for each investment professional is found on the cover sheet of this document.

Requirements for State-Registered Advisers

Neither Alan B. Tingey, CFA nor Jon D. Tingey, CFA has been found liable in civil, self-regulatory organization, administrative proceeding or arbitration claim that would be material to the evaluation of the advisory business or the integrity of Alan B. Tingey, CFA or Jon D. Tingey, CFA. They have not been subject to a civil lawsuit or personal bankruptcy petition. TA and/or its principals have not been involved in any legal or disciplinary events that would be material to the evaluation of the advisory business or the integrity of Alan B. Tingey, CFA or Jon D. Tingey, CFA. Neither TA nor its principals have been the subject of a bankruptcy petition.